

CHEMICAL MARKET ANALYTICS

BY OPIS, A DOW JONES COMPANY

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MARKET ADVISORY SERVICE Global Recycled Plastics

*The ultimate guide to recycled plastics with accurate,
actionable, and transaction-ready insights*

chemicalmarketanalytics.com

Market Advisory Service – Global Recycled Plastics

The plastics recycling market is rapidly evolving and market participants need a tool to discover prices and understand price projections, with accompanying insight to manage the tactical aspects of transitioning to a circular economy for plastics. The Global Recycled Plastics service is an essential resource for addressing the transactional needs of business management, procurement functions, and the financial community that supports the recycling and plastics sectors.

Chemical Coverage:

- ✓ Recycled Polyethylene Terephthalate (R-PET)
- ✓ Recycled Polyethylene (R-PE):
High Density (R-HDPE);
Linear Low Density (R-LLDPE);
and Low Density (R-LDPE)
- ✓ Recycled Polypropylene (R-PP)
- ✓ Available in Bales, Flakes, and Pellets

Market Coverage:

- ✓ United States (US)
- ✓ Western Europe
[Available later in 2025]
- ✓ Mainland China
[Available later in 2025]

Key Features and Insights

The Global Recycled Plastics service is a monthly market report including current and projected prices, detailed market commentary, and expert analysis. Subscribers also have access to a price database and global directories of mechanical and chemical recyclers, supported by direct access to a dedicated team of industry experts.

✓ Market prices

- Monthly forecast for the current calendar and subsequent two calendar years
- Timely reporting of discovered market prices

✓ Supply

- Capacity additions and implications
- Collection trends
- Reliance on imports

✓ Demand

- Consumption trends
- Seasonality impact

✓ Circular plastics activities for key suppliers of recycled plastics

✓ Online recycler directories

- Chemical
- Mechanical

✓ Insights

- Alliances, joint ventures, acquisitions
- Commitments and investments
- Evolving industry infrastructure
- Plastics waste trends
- Policies and regulations

✓ Ongoing support

- Access to discussions with Chemical Market Analytics' experts
- Periodic webinars



A Tactical Tool to Sharpen Your Competitive Edge

The Global Recycled Plastics service complements the Circular Plastics Service, offering a comprehensive toolkit for market players navigating toward a circular economy for plastics.

While the Circular Plastics Service provides strategic guidance for long-term planning, the Global Recycled Plastics service focuses on transactional needs in a rapidly evolving market. Together, they enable businesses to navigate market volatility and to remain competitive in the journey toward sustainability.

CATEGORY	MARKET ADVISORY SERVICE – GLOBAL RECYCLED PLASTICS	CIRCULAR PLASTICS SERVICE
Market Coverage	US, Western Europe, Mainland China (mid-2025)	Global (10 Regions)
Update Frequency	Monthly	Multiple databases, models, and insights with updates ranging from real time to biannual
Price Forecast	Monthly for current calendar and subsequent two calendar years	Annual projections to 2050 updated four times per year
Chemical Coverage	R-PET, R-PP, R-PE	Eight Recycled Product Categories (HDPE, LLDPE, LDPE, PP, PET, PVC, PS, EPS)

Circular Plastics Market Experts



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Plastics & Polymers Solutions from Chemical Market Analytics

Market Advisory Service [MAS]

The short-term outlook offers detailed price analysis, operational timelines, critical trade flow insights, quarterly supply-and-demand assessments, and projections to guide immediate business decisions.

- Asia Polyethylene
- Asia Polypropylene
- Asia, Middle East & India Plastics & Polymers
- China Polyolefins (Mandarin report)
- Europe Plastics & Polymers
- Global Engineering Resins
- Global Plastics & Polymers
- North America Polyethylene
- North America Polypropylene

Circular Plastics Service

The Circular Plastics Service evaluates in detail the transition from a linear to a circular plastics economy, examining the impact of carbon intensity, capital investment, energy transition, and evolving policies and regulation.

Consulting

Our consulting team delivers customized solutions, including syndicated research, economic modeling, scenario planning, and technical evaluations tailored to meet the specific needs of individual clients.

Cost Curves

Cost Curves enable clients to visualize production costs for individual plants, allowing businesses to compare regional prices and demand, and strategically negotiate based on reliable market and economic data.

- Polyethylene
- Polypropylene

World Analysis [WA]

The long-term outlook provides comprehensive analysis of market capacity, supply-and-demand dynamics, trade patterns, price forecasts, and production economics.

- ABS Resins
- Expandable Polystyrene
- Nylon Engineering Resins
- Polyacetal (POM Polymers)
- Polybutylene Terephthalate
- Polycarbonate
- Polyethylene
- Polypropylene
- Polystyrene

PetroChem Wire

PetroChem Wire provides daily petrochemical prices across the US market, covering natural gas liquids (NGLs), monomers, polymers, and recycled plastics, serving as benchmarks for key physical and swap contracts.

Global Plastics Summit [GPS]

The Global Plastics Summit, now in its 13th year, is an annual event offering in-depth insights into the plastics industry, with a focus on trends, applications, and innovations from upstream to downstream.

World Chemical Forum [WCF]

The World Chemical Forum is Chemical Market Analytics' flagship event, gathering industry experts to discuss key topics including the energy transition, carbon management, plastics sustainability, and geopolitical impacts on the specialty chemicals industry.

Ready to Chart Your Course?

Navigate the complexities of global recycled plastics with confidence.



Contact us for a
sample report and benefit
from the coverage.

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