

OPIS A DOW JONES COMPANY

CHEMICAL MARKET ANALYTICS

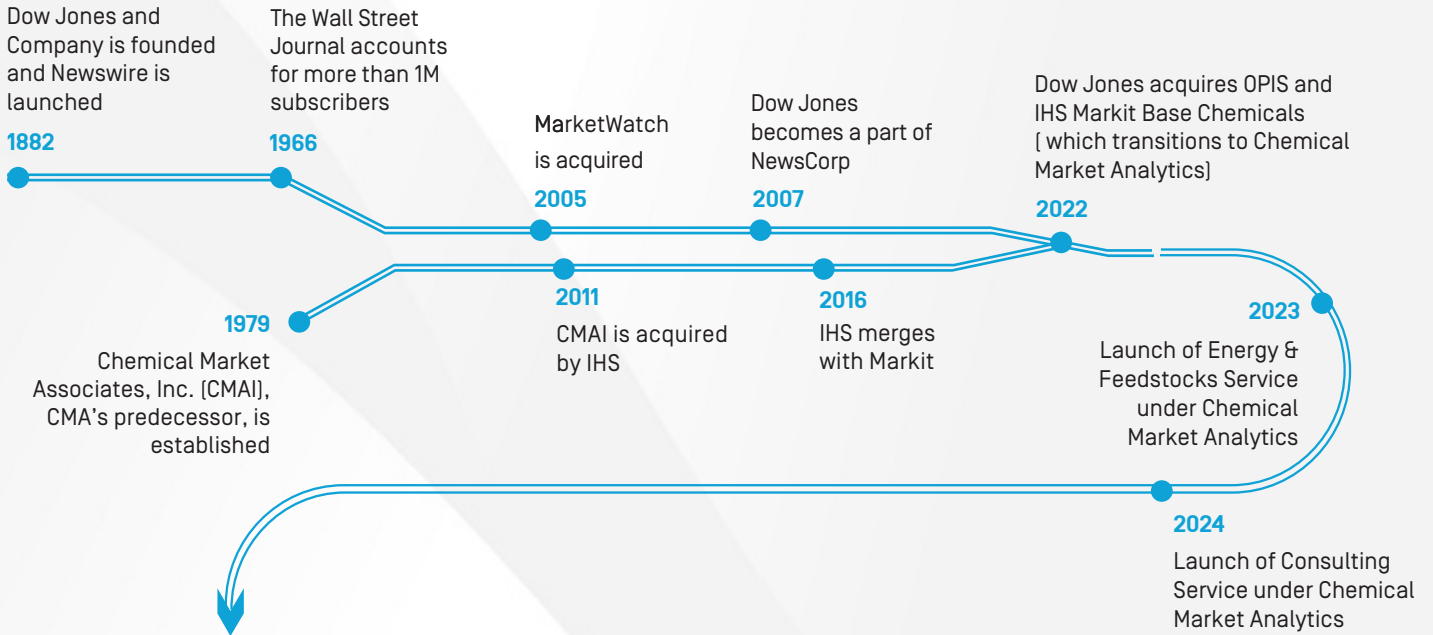
Short-term and long-term market coverage for over 200 core building block chemicals

For over 40 years, our experts have enabled thousands of clients to make transformative decisions through our integrated approach to data analytics and market foresight

UNMATCHED INDUSTRY LEGACY

Foresight That Empowers Our Customers

Chemical Market Analytics [CMA] brings almost 50 years of unparalleled industry legacy and expertise in our coverage and analysis of the chemical markets.



Chemical Market Analytics by OPIS is now part of the Dow Jones group, leveraging deep data and expertise across energy, commodity, and financial markets.

D | DOW JONES



ENERGY & CHEMICAL



BUSINESS INFORMATION SERVICES



MEDIA

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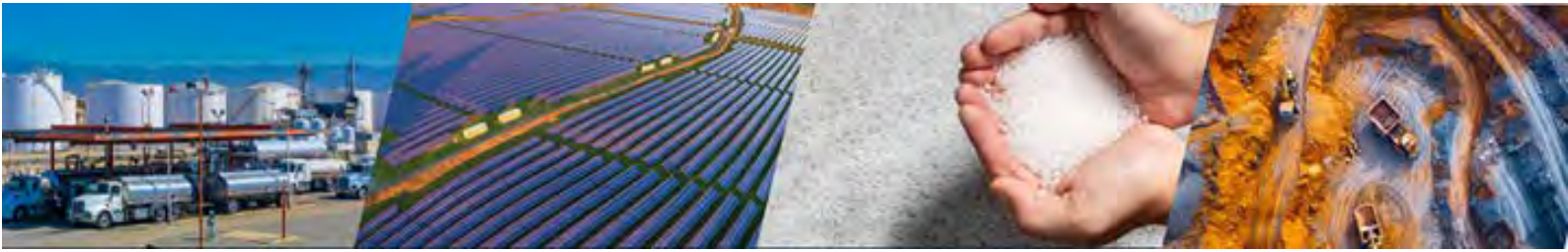
THE WALL STREET JOURNAL.

MarketWatch

BARRON'S

INVESTOR'S BUSINESS DAILY

Industry participants depend on our Energy & chemical services for transparency and expertise across commodity markets.



Market intelligence on refined products, crude oil, gasoline, diesel, jet fuel, biofuels, and energy transition fuels, including daily pricing from spot to rack to retail.



Transparent pricing, forecasts, and regulatory updates for carbon markets, LCFS, RINs, and renewable fuels, supporting sustainability and compliance strategies.



Supply and demand balances, price discovery, and long-term forecasting across 350+ core building block chemicals, including petrochemicals and plastics.



Benchmark pricing, forecasts, and trade flow insights for global coal markets, industrial metals, steel, and raw materials.

OPIS A DOW JONES COMPANY

CHEMICAL MARKET ANALYTICS



Comprehensive analysis of global and regional markets



Over 200 dedicated chemical experts, covering 350+ core building block chemicals & derivatives



Actionable near-term analysis on market dynamics, current and forecast Price, Cost and Margin, and S/D/T



Long-term market outlook with in-depth coverage of 60 countries and regions to the year 2050

Research & Insights

200+ Chemicals
Experienced SMEs

Consulting

Strategy Advisory Support
M&A Advisory Support
Market Advisory

Chemical Conferences

World Chemical Forum &
Value-chain Conferences
Unparalleled Insights &
Networking



Market Advisory Services

Chemical Market Advisory Services deliver trusted price discovery, economic analysis, and near-term forecasts across global chemical markets. Our experts maintain continuous engagement with key industry sources to transform critical market data into clear, actionable insights.

Clients gain timely visibility into upstream and downstream market dynamics, including prices, costs and margins, supply-demand balances, and trade flows, supported by analysis that explains both market drivers and future direction.

With over **30 product-specific services and experienced consultants worldwide**, we provide independent, data-driven perspectives, weekly-updated pricing and economic databases, forward forecasts, and direct access to expert market guidance.

Chemical Market Advisory Services include:

Olefins & Derivatives

- Asia C4 Olefins & Elastomers
- Asia Light Olefins
- Europe/Middle East Light Olefins
- Global Acrylates & SAP
- Global Acrylonitrile & Derivatives
- Global C4 Olefins & Elastomers
- Global Oxo Alcohols & Plasticizers
- Global Tire Raw Material Indices
- North America Light Olefins

Aromatics & Fibers

- Asia Aromatics
- Europe Aromatics
- Global Acetone
- Global Ethylene Oxide, Glycol & Derivatives
- Global Nylon Fibers & Feedstocks
- Global PET Stream
- Global Polyurethane Feedstocks
- Global Polyester Fibers & Feedstocks
- North America Aromatics

Plastics & Polymers

- Asia Polyethylene
- Asia Polypropylene
- Asia, Middle East & India Plastics & Polymers
- China Polyolefin (Mandarin)
- Europe Plastics & Polymers
- Global Engineering Resins
- Global Plastics & Polymers
- North America Polyethylene
- North America Polypropylene
- Circular Plastics Service

Methanol & Others

- Global Acetyls
- Global Ammonia
- Global Methanol

Chlor-Alkali & Vinyls

- Global Bleaching Chemicals
- Global Chlor-Alkali
- Global Soda Ash
- Global Vinyls



[Learn More](#)

“

Direct Access to Market Intelligence Experts

Subscribers gain privileged access to senior chemical industry analysts and market specialists for expert guidance and advisory support across their specific product coverage, enabling informed, confident decision-making.

“

Trusted Price Assessments & Benchmarking

Clients rely on our independent pricing assessments and advanced data platforms to inform both spot and contract negotiations, ensuring transparency, credibility, and precision in commercial decision-making.

“

Proprietary Market Insights & Advanced Analytics

Our Market Advisory Services deliver authoritative weekly and monthly insights, analytics, and decision-support tools, with daily intelligence available for highly traded aromatics markets, providing unmatched visibility into market movements and structural trends.

World Analysis

Designed to Empower Users. World Analysis offers an extensive suite of features and valuable content



Supply and Demand

Historical in-depth market analysis with long-term outlooks based on industry expertise.



Price, Cost, and Margin

Quarterly updates of prices, costs, and margins for major regions, with 10 years of history and long-term forecasts to 2060.



Global Capacity

Historical and forecast plant capacities by country/territory, company/shareholder, and location. Capacity integration and top producer / consumer ranking tables.



Executive Report

Analysis and projections of key trends and turning points in chemical markets and end-use industries.



Trade Grids

Global trade flows between regions and countries/territories, with a five-year outlook and 10th year forecast.



Diverse Data Presentation

Online databases with export capabilities, API, Power BI dashboard, Excel data tables, and graphics.

World Analysis spans five major value chains

Coverage is expanded and updated regularly

Aromatics & Fibers

Benzene & Pyrolysis
Gasoline (Pygas) *
Cumene/Phenol/Acetone
Nylon Feedstocks
Nylon Fibers
Paraxylene *
Polyester
PTA, DMT, and Isophthalic Acid
Polyether Polyols
Styrene *
Toluene & Xylenes *
MDI
TDI

Olefins & Derivatives

Acrylates & SAP
Acrylonitrile
Butadiene *
Butylenes *
Ethylene Oxide & Ethylene Glycol *
Ethylene *
Methyl Methacrylate (MMA)
Nitrile Latex
Oxo Alcohols
Propylene *
Propylene Oxide *
Rubber

Plastics & Polymers

ABS Resins
Expandable Polystyrene (EPS)
Nylon Engineering Resins
Polyacetal (POM Polymers)
Polybutylene Terephthalate (PBT)
Polycarbonate
Polyethylene *
Polypropylene *
Polystyrene *

Inorganics

Chlor-Alkali *
Soda Ash *
Vinyls *
Sodium Sulfate

Syngas Chemicals

Acetyls *
Formaldehyde & Resins
Methanol *
MTBE

* World Analysis service with integrated **Cost Curves**

Cost Curves by Chemical Market Analytics

Plant-level cost and profitability data are now available as part of select World Analysis services. The Cost Curve model offers an integrated view of chemical plant costs and margins, built on millions of data points and validated by our team of market experts. Through company-level feedstock and coproduct integration, the model captures the physical and economic configuration of each production complex. The Cost Curve dataset includes five years of history and forecasts through 2060, providing baseline metrics for competitive analysis, strategic planning, and logistics assessment across major chemical value chains.

GREEN ECONOMY

BIOFUELS

BIOMASS / PLANTS / ANIMAL FAT

Beef Tallow
Corn & Corn Oil
Canola Oil
Poultry Fat
Soybeans & Oil
Yellow & White Grease

CARBON

Carbon Credits
Carbon Offsets
Carbon Neutral Fuel Index
RINs

SOLAR

Ingots
Polysilicon
Solar Cells
Solar Panels
Wafers

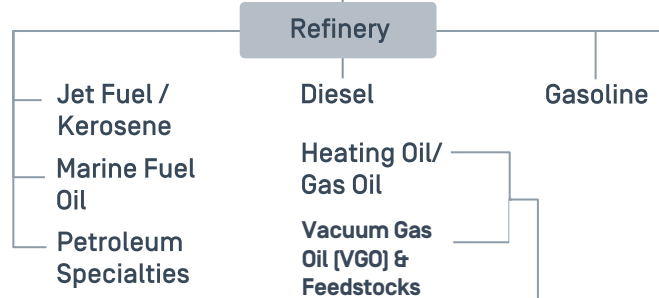
RECYCLED PLASTICS

Nylon
Polyester
Polystyrene
Polypropylene
Polyethylene
PVC

BUILDING BLOCKS

CRUDE OIL

REFINED PRODUCTS & NGLS



PETROCHEMICALS

Aromatics Reformer

Xylenes & Derivatives

Mixed Xylenes
Paraxylene
Orthoxylene
PTA/DMT
Phthalic Anhydride
Isophthalic Acid

Polyester

Textile/Apparel
Industrial-carpet
Polyester bottle resin
Polyester film
PBT
PTT

Toluene & Derivatives

Toluene
Benzene
Mixed Xylenes
TDI
Caprolactam

Cyclohexane & Derivatives

Cyclohexane
Caprolactam
Adipic Acid

Nylon

Textile/Apparel
Industrial-carpet
Nylon resins

FCC Unit

Benzene & Derivatives

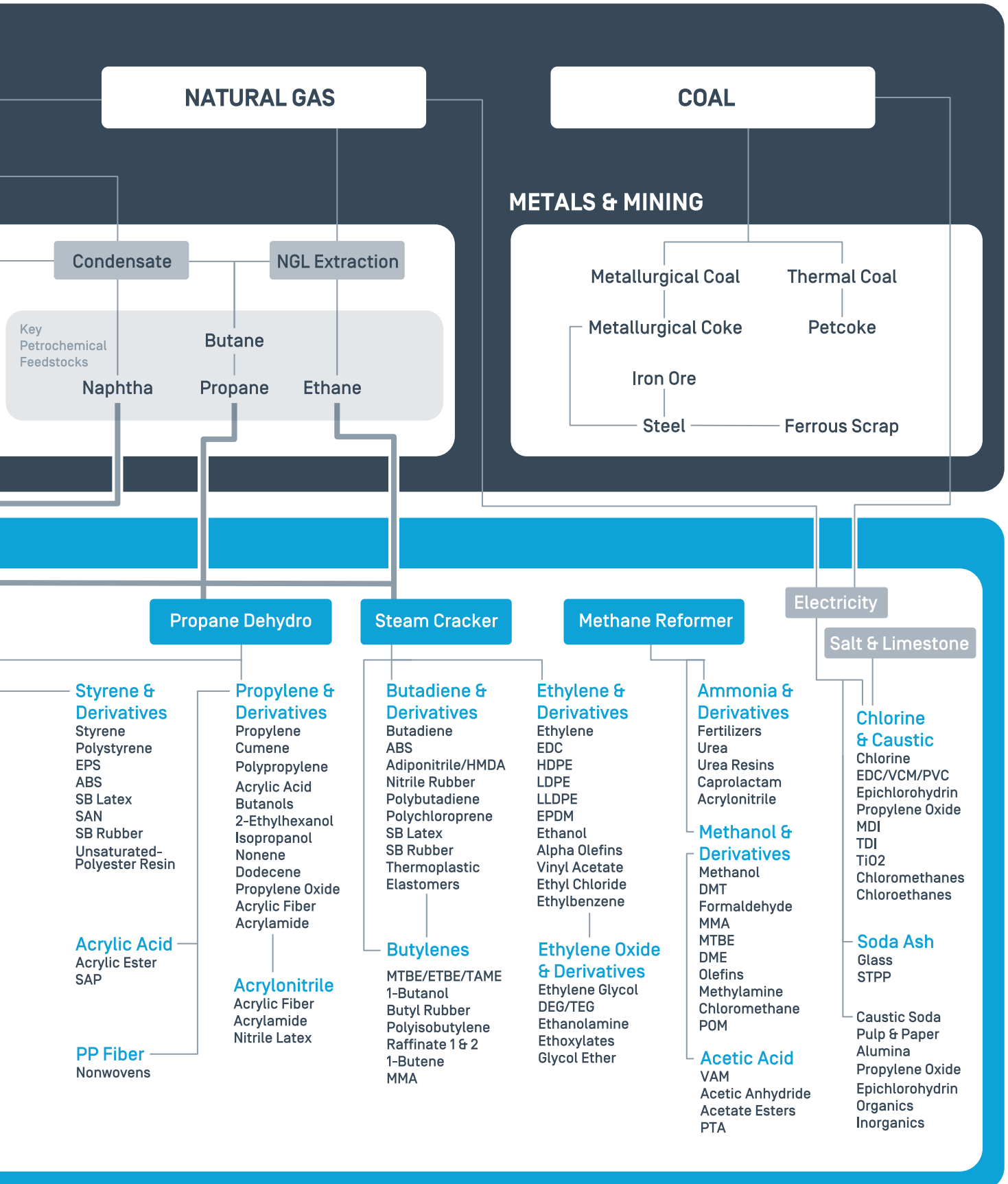
Benzene
Ethylbenzene
Cumene
Cyclohexane
Aniline
Alkylbenzene
Chlorobenzene
Maleic Anhydride

Phenol & Derivatives

Phenol
Bisphenol A
PF Resins
Caprolactam
Alkylphenol
Polycarbonate
Epoxy Resins
Acetone
MMA

OVER 350 CHEMICALS COVERED!

FOSSIL BASED ECONOMY



Energy & Feedstocks

Strategic intelligence tailored for the chemicals value chain

It is a comprehensive, forward-looking view of the critical market drivers impacting the base chemicals value chain, including feedstock availability, cost competitiveness, and policy trends



Energy and feedstock stability are critical to the chemical value chain, but global disruptions, price volatility, and shifting regulations have made certainty increasingly elusive.

Our solutions empower you to:

- ✓ Reduce exposure to price shocks
- ✓ Secure reliable supply sources
- ✓ Anticipate regulatory and policy shifts
- ✓ Align operations with macro and regional trends

Our Energy Intelligence Portfolio

Oil, Gas & Refined Products Intelligence

Comprehensive macro-level and refined products data to inform strategic planning

- Energy Macro Service
- Global Energy + Oil Demand Analysis

NGL & Naphtha Intelligence

Deep insight into global trade flows, pricing dynamics, and feedstock competitiveness

- Global Ethane Outlook
- Global LPG Outlook
- Global Naphtha Outlook
– coming late 2026
- NGL & Naphtha Service





Our Energy Intelligence Portfolio

Strategic intelligence tailored for the chemicals value chain. It is a comprehensive, forward-looking view of the critical market drivers impacting the base chemicals value chain, including feedstock availability, cost competitiveness, and policy trends

Oil, Gas & Refined Products Intelligence

Global Energy & Oil Demand Analysis

Examines global refined product demand across transportation, petrochemical, and industrial sectors, with long-term forecasts to 2050. Supports long-term investment decisions, scenario analysis, and regional market planning.

Energy Macro Services

Provides a strategic overview of global oil, gas, and refined products markets, connecting macroeconomic trends, policy developments, and market fundamentals. Includes forecasts through 2026 to track key energy price drivers affecting the chemical industry.

Global LPG Outlook

Offers a comprehensive view of the global LPG market, with forecasts through 2026 and extended outlooks to 2060. Covers supply-demand balances, trade flows, pricing, arbitrage opportunities, and policy impacts to support procurement and feedstock decisions.

NGL & Naphtha Intelligence

Global Ethane Outlook

Provides in-depth analysis of ethane demand and market dynamics, with long-term forecasts through 2050. Supports scenario modeling, investment planning, and regional strategy from a global perspective.

NGL & Naphtha Service

Delivers an integrated analysis of NGL and refinery-grade naphtha markets, including pricing insights and supply-demand forecasts through 2026. Designed for short-term procurement planning and mid-term strategy across petrochemical and refining markets.

Chemical Consulting Services

Chemical Market Analytics provides consulting services under five broad industry themes, elevating the decision-making process for our clients:

FINANCIAL & INVESTMENT ADVISORY



Transactions & Investment Advisory

End-to-end M&A support, including buy- and sell-side due diligence, project finance advisory, opportunity prospecting, and market- and pricing-based investment evaluation.



Strategic Market & Asset Development

In-depth market studies, bespoke value-chain deep dives, greenfield and brownfield advisory, refinery integration, and corporate or national masterplan development.

STRATEGIC & SUSTAINABILITY CONSULTING



Scenario & Risk Analysis

Corporate and financial scenario development covering crude-to-chemicals shifts, energy transition impacts, commodity pricing, policy changes, economic uncertainty, trade risks, and geopolitical events.

Circular Economy & Technology Strategy



Circular economy masterplans, target-driven strategies, technology reviews, feasibility assessments, feedstock and commercial strategies, and polymer-specific value-chain analysis.



Carbon & Low-Carbon Transition Strategy

Corporate carbon strategy development, emissions benchmarking, supply-chain analysis, carbon market assessment, and advisory on low-carbon fuels including blue/green ammonia, methanol, SAF, and biofuels.

UPCOMING EVENTS

World Chemical Forum

25–26 March 2026 | The Woodlands, Texas

Global Chlor-Alkali & Vinyls Conference

Istanbul, Türkiye | 5 - 6 May 2026

World Soda Ash Conference

Europe | September / October 2026

World Methanol Conference

Europe | September / October 2026

Global Plastics Summit

Houston, TX | 2 - 4 November 2026

Acrylonitrile & C4 Forum

Asia | November 2026

Event Enquiries

rebecca.lopez@chemicalmarketanalytics.com

nicole.morris@chemicalmarketanalytics.com

Sponsorship Opportunities

dcoates@opisnet.com



WORLD CHEMICAL FORUM
Innovate. Evolve. Thrive.

25–26 MARCH 2026
THE WOODLANDS, TEXAS

Visit our
event page



OPIS, a Dow Jones company, provides price transparency across the global fuel supply chain, enabling stakeholders to buy and sell energy commodities with confidence. We do this via multi-platform access to accurate data, real-time news, powerful software and educational events. OPIS brands include Chemical Market Analytics, PetroChem Wire, McCloskey and Axxis. Our commitment to reliability is reinforced by personalized customer service and constant innovation. OPIS listens to what energy stakeholders need and responds with flexible and easy-to-use products. Navigating world fuel markets is complex — OPIS makes it simpler.

CUSTOMER SERVICE

+1 301.966.7270 or
+1 888.301.2645 [toll-free within the U.S.]

EMAIL

energy@opisnet.com