


CHEMICAL MARKET ANALYTICS

BY OPIS, A DOW JONES COMPANY



TDI

Edition: 2022



David Potter
See Yan Wong



World Analysis

Contents

Introduction	4
Executive Overview	5
Strategic Insights	8
Key global trends and consumer preferences will drive TDI demand	8
High margins support new capacity investment projects	9
Impact of US mattress antidumping duties	10
Mechanical and chemical recycling	11
Production Process Overview	14
Introduction	14
Phosgenation Process	14
Nonphosgenation Process	15
Price Forecast	16
Methodology	16
North America	17
West Europe	17
Asia	18
Price Forecast Tables	19
Supply/Demand Forecast Methodology	20

Chemical Market Analytics Customer Service

support@chemicalmarketanalytics.com

North America: +1 888.301.2645 (toll-free within the US)

International: +1 301.284.2000

Disclaimer

The information contained in this report is confidential and proprietary. Any unauthorized use, disclosure, reproduction, or dissemination, in full or in part, in any media or by any means, without the prior written permission of OPIS or any of its affiliates ("OPIS") is strictly prohibited. OPIS or its affiliates own all logos and trade names contained in this report and any use of such logos or trademarks by any third party without permission is strictly prohibited. Any opinions, statements, estimates, and projections in this report are solely those of the individual author(s) at the time of writing. Neither OPIS nor the author(s) has any obligation to update this report in the event that any content, opinion, statement, estimate, or projection (collectively, "information") changes or subsequently becomes inaccurate. OPIS makes no warranty, expressed or implied, as to the accuracy, completeness, or timeliness of any information in this report, and shall not in any way be liable to any recipient for any inaccuracies or omissions. Without limiting the foregoing, OPIS shall have no liability whatsoever to any recipient, whether in contract, in tort (including negligence), under warranty, under statute or otherwise, in respect of any loss or damage suffered by any recipient as a result of or in connection with any information provided, or any course of action determined, by it or any third party, whether or not based on any information provided. The inclusion of a link to an external website by OPIS should not be understood to be an endorsement of that website or the site's owners (or their products/services). OPIS is not responsible for either the content or output of external websites. © 2022 Oil Price Information Service, LLC. All rights reserved and all intellectual property rights are retained by OPIS and its affiliates.